

The  
Glenridge

JULY 2020  
NEWS

Charitable Foundation

By Marny Stuart, Executive Director

## Kamberg Wellness Center Visualized



Inspired by the largest philanthropic gesture in the history of The Glenridge, Members of The Glenridge Charitable Foundation have combined to make possible the realization of a world-class medical facility on their campus.



Tina Kamberg

Starting with a gift of two million dollars from Member Tina Kamberg, the Kamberg Wellness Center is one step closer to becoming a reality. Plans are under development to construct the 8,000 square foot, two-story building with a connection to the Carroll Center on Culzean Drive, across the street from Culzean Pond (where the boat racing takes place). The design of the building will complement the overall architectural theme of The

Glenridge campus, including the new independent neighborhood known as Glenridge Northside.

Other GPR Members have spontaneously supported the Foundation and its Six Keys Fund by adding another \$46,000 to its assets, including a total gift of \$20,000 from Member Lou Davis.

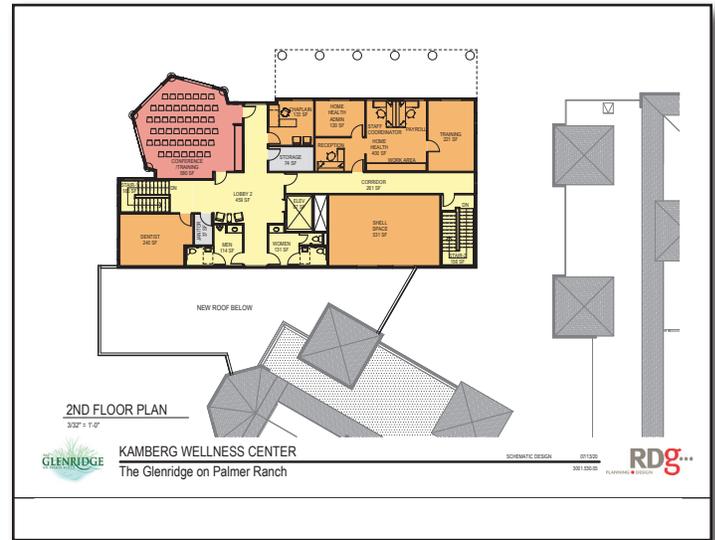
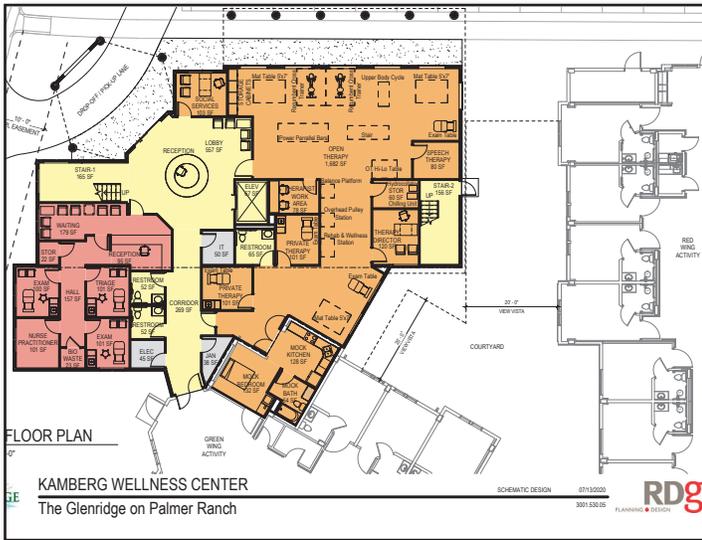


Lou Davis

The Kamberg Wellness Center will embrace the Six Keys to Living Well® philosophy — physical, emotional, spiritual, social, financial, and mental. It will be the new home for various Six Keys' themed wellness and physical support services for the Independent Members, including the Living Well Clinic, Living Well at Home Private Duty Home Care Agency, Living Well Rehabilitation and Therapy Center and Dental Services. *continued on page 2*

# Kamberg Wellness Center Visualized... continued from page 1

Other support resource departments will join the Kamberg Wellness Center, such as Social Service, Liaison Services and Chaplaincy Services. The facility will include a conference training center that will provide adequate room for on-going staff training and also be available for religious services.



## Additional Funding Needed

Design of the Kamberg Wellness Center is underway with the hope of breaking ground in the first quarter of 2021. Initial estimates are that the new facility will cost approximately \$2.5 million to construct. Additional funding will be required to fully fund the complete cost of construction of this facility. This would include equipping and furnishing this extraordinary Member-initiated enterprise. ***Your support will be critical.***

# Foundation Highlights

## Kennedy Joins Foundation's Board

Allan Kennedy was recently elected a member of The Glenridge Charitable Foundation's Board of Trustees. He replaces Dr. Irving Bennett, who retired from the Board in February.



Formerly a Michigander, Allan earned both a bachelor's degree in English and a master's degree in Speech from Wayne State University in Detroit. He taught at several Michigan colleges while earning a doctorate in Speech Communication from the University of Michigan in Ann Arbor. He later taught at colleges in Ohio, Hawaii and Massachusetts before retiring in Maryland, after 41 years of college teaching.

Allan considers himself a lifelong learner. He and his wife, Isa Engleberg, are happy and *flourishing* at The Glenridge. They make their home in the Oaks Building.

Welcome aboard, Allan!

## Stock Transactions Working Well

The Foundation's first stock transaction, since changing banking arrangements to Hancock Bank, could not have gone any smoother this month. Members wishing to donate stock may do so by contacting their broker/financial advisor and instructing them to contact Marny Stuart, Executive Director, at 941-552-5302 or by email at [mstuart@theglenridge.com](mailto:mstuart@theglenridge.com) for banking instructions. Once the stock is transferred to Hancock, the Foundation is notified and puts in a sell order. After the stock is liquidated, settled and the funds are transferred to the Foundation's account, the monies are distributed per the Member's instructions.



The Foundation recognizes that stock transactions have had problems in the past and that prompted the Board to transfer all banking responsibilities to Hancock Bank.

## COVID-19 Help Continues



Thanks to the generosity of Glenridge Members, the Foundation is still in the position to help Team Members who are experiencing financial difficulties due to the COVID-19 pandemic. Since our last reporting, an additional \$100.00 was donated to the Team Member Emergency Assistance Fund (TMEAF) for COVID-19 relief, bringing monies raised to \$57,447.53. The Foundation was also able to respond to requests for \$2,581.30 in aid, bringing total distributions due to the pandemic to \$27,905.88. Since we are not out of the woods yet, regarding the Coronavirus, the TMEAF is anticipating that it will be able to provide an additional \$29,541.65 in financial aid to Glenridge Team Members.

## TMEAF Gifts-in-Kind Pick-Up Schedule

*– A message from Amanda Olsen*



The Glenridge Charitable Foundation established the Team Member Emergency Assistance Fund (TMEAF) to help staff members who find themselves in an unexpected financial crisis. The funds partially stem from sales of donated items received from Members throughout the year. These donated articles are then sold to the staff through silent auctions and on-campus sales. At this time, the Foundation is equipped to pick up these tangible goods on Thursday mornings only. If you have questions regarding the Foundation's donation guidelines, or would like to schedule a pick-up, please contact Amanda at 941-552-5299. She will be glad to help you.

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## Foundation Highlights... *continued from page 3*

### Foundation's Benevolence Fund Receives Gift

A \$10,000 gift was recently received benefiting The Glenridge Benevolence Fund from a Member's estate.



Remembering The Glenridge or The Glenridge Charitable Foundation in your estate planning is one way you can support the Life Fulfilling Community you call home. If you need any information on how to do this, please contact Marny Stuart, Executive Director, at 941-552-5302. She will be glad to provide you with the information you need to include The Glenridge on Palmer Ranch or The Glenridge Charitable Foundation in your Will or Trust. Your legacy gifts will benefit The Glenridge for years to come.

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## Grateful Parents Thank Academy

When the 2020 Scholarship winners were notified by mail that the Selection Committee had chosen them as a recipient of a \$3,000 scholarship, no one was more grateful than the parents of Justin Bodfield.

As you may recall from last month's issue of this newsletter, Justin is the son of security guard, Toby Bodfield. Justin graduated last December with a bachelor's degree from Atlantic University in Boca Raton, where he is pursuing his master's degree in their nationally recognized Sports Management Program. He was also a recipient of a 2019 Academy Scholarship.

The note from Justin's parents reads . . .

*Dear Glenridge Academy & Committee,*

*My family and I thank you so very much for awarding Justin with this scholarship. As you all are aware the world we live in today is very different. Not only Justin, but many college students are experiencing hardships. As an employee of The Glenridge, I feel truly blessed. I truly love what I do and aspire to grow within the company. I have to say every time I walk down the hall and see Justin's name alongside the many other recipients that have been awarded scholarships, it fills my heart with joy. Justin is our shining star and we are very proud of him. We cannot thank you all enough for awarding him this scholarship to help him in achieving his goals.*

*Sincerely,  
Toby & Esther Bodfield*



*The Bodfield Family*

"In the history of the Academy's Scholarship Program," commented Academy Dean Bunny Nesbit, "I can never recall receiving a letter from the parents of a recipient thanking the Academy for the financial award. This is a first! It makes all of the work that goes into this program worthwhile," she stated.

The Academy and the Foundation extends its best wishes to Justin and all of the other Scholarship recipients for a successful academic school year.

# Glenridge Charitable Foundation Joins Forces with AmazonSmile Foundation

Recently, The Glenridge Charitable Foundation (GCF) received a notice from the AmazonSmile Foundation that one or more Amazon customers had selected to support the GCF when shopping at AmazonSmile. **What is AmazonSmile?**

AmazonSmile is a website operated by Amazon that lets customers enjoy the same wide selection of products, low prices, and convenient shopping features as on Amazon.com. The difference is that when customers shop at AmazonSmile (smile.amazon.com), the AmazonSmile Foundation donates 0.5% of the purchase price of eligible products to the charitable organizations selected by their customers.

Thanks to a GCF supporter, purchasing items on AmazonSmile and listing the Foundation as their charity of choice, the GCF is now allowed to participate in and benefit from the AmazonSmile Foundation program.

The AmazonSmile Foundation is a 501(c)(3) private foundation created by Amazon to administer the AmazonSmile program. What's nice about this program **is there is no cost to GCF or to AmazonSmile customers for participating in this program.** Just like the Glenridge Charitable Foundation, Amazon pays all expenses of the AmazonSmile Foundation; they are not deducted from the donation amounts generated by purchases on AmazonSmile. The shopping experience is identical to Amazon.com with the added benefit that the AmazonSmile Foundation will donate to selected charitable organizations. In fact, the AmazonSmile Foundation has already donated \$183 million to charity through this program.



**How can Glenridge Members help the Foundation benefit from this Program?**

**First** — When a Glenridge Member visits AmazonSmile (smile.amazon.com), they will be prompted to select a charitable organization from over one million eligible organizations. In order to browse or shop at AmazonSmile, customers (in this case, GPR Members), **must first** select a charitable

organization, like the GCF. The Foundation is listed as **Glenridge Charitable Foundation, Inc.**

**Next** — For eligible purchases at AmazonSmile, the AmazonSmile Foundation will donate 0.5% to GCF.

**How will the GCF receive payment for eligible purchases?**

This will occur each quarter through an electronic funds transfer from the AmazonSmile Foundation. Donations will be transferred approximately 45 days after the end of each calendar quarter. To account for product returns, a portion of the quarterly donations will be withheld until the next donation cycle to offset any returns from prior quarters.

AmazonSmile is a simple way for you to support The Glenridge Charitable Foundation every time you shop, at no cost to you. AmazonSmile is available at smile.amazon.com on your web browser and can be activated in the Amazon Shopping app for iOS and Android phones. When you shop AmazonSmile, you'll find the exact same low prices, vast selection and convenient shopping experience as Amazon.com, with the added benefit that AmazonSmile will donate 0.5% of your eligible purchases to the GCF.

***Sign up today and happy shopping!***

# GLENRIDGE CHARITIES NEED YOUR CONTINUED SUPPORT

## THE GLENRIDGE ACADEMY SCHOLARSHIP FUND



was established by The Glenridge Academy for the purpose of providing scholarships to the Glenridge staff members or their children and grandchildren who are living with them. The Academy, which is dedicated to lifelong learning, awards scholarships annually.

## THE GLENRIDGE BENEVOLENCE FUND



was established to assist Glenridge Members whose financial status has changed and who are no longer able to pay their regular charges. The fund was established to sustain the Glenridge Members in need and to build a legacy for those who may need assistance in the future.

## THE GLENRIDGE PERFORMING ARTS ENDOWMENT FUND



was established to support the theater program at The Glenridge. Donations received are used for needed theater equipment or can be used to build the program's endowment to support the performing arts programs that cannot pay for themselves.

## The Glenridge Charitable Foundation

(GCF) raises money to benefit the greater Sarasota community through restricted gifts for a number of charities serving local, state, and national organizations. The GCF was established in 2016, and its supporters make significant contributions through generous gifts designated as restricted and unrestricted gifts. Additionally, the Foundation receives donations that may be given for the purpose of funding one or more of the listed funds, or establishing a new fund within The Glenridge on Palmer Ranch.



## THE GLENRIDGE TEAM MEMBER EMERGENCY ASSISTANCE FUND



was established to help staff members who find themselves in an unexpected financial crisis. Staff members may be helped through grants or loans depending on their unique circumstances.

## THE GLENRIDGE COMPASSION FUND



was established to provide assistance to Glenridge Members who suffer the loss or separation of a loved one due to physical or neurological deterioration or through death. The Compassion Fund provides funding for the Chaplaincy program available to all Members who need emotional and spiritual support services at a time of a life changing event.

## THE GLENRIDGE SIX KEYS FUND



was established to support the transformation of the Members' Wellness Center to The Center for Healthy Living embracing the Six Keys to Living Well® — physical, emotional, spiritual, social, financial, and mental. Member services will be enhanced with specialized staff members and through the creation of a Glenridge in-house private duty home care agency and an on-site clinic.